

Proposed order prepared and submitted by:

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:)	
)	
EASY STREET HOLDING, LLC, <i>et al.</i> ,)	Bankruptcy Case No. 09-29905
)	Jointly Administered with Cases
Debtors.)	09-29907 and 09-29908
)	
Address: 201 Heber Avenue)	Chapter 11
Park City, UT 84060)	
)	[FILED ELECTRONICALLY]
Tax ID Numbers:)	
35-2183713 (Easy Street Holding, LLC),)	
20-4502979 (Easy Street Partners, LLC), and)	
84-1685764 (Easy Street Mezzanine, LLC))	

**ORDER ON SECOND EXTENSION OF CERTAIN DEADLINES OF STIPULATION
AUTHORIZING USE OF CASH COLLATERAL PURSUANT TO
11 U.S.C. § 363 AND GRANTING ADEQUATE PROTECTION TO WESTLB, AG**

This order (the “Order”) approves a Second Extension of Certain Deadlines (the “Second Extension”) to the Stipulation Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363

and Granting Adequate Protection to WestLB, AG (“WestLB”), filed on or about October 9, 2009 [Docket No. 84], as initially amended by that certain Amendment to Stipulation Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363 and Granting Adequate Protection to WestLB, AG – Amended Exhibit C (Bank Accounts) filed on or about October 13, 2009 [Docket No. 91], as further amended by this Court’s Order on Stipulation Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363 and Granting Adequate Protection to WestLB, AG (the “Original Cash Collateral Order”), dated as of October 14, 2009 [Docket No. 95], as further amended by that certain Joint Motion to Approve Amendments to Stipulation Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363 and Granting Additional Adequate Protection to WestLB, AG filed on or about November 25, 2009 (the “Amendment”) [Docket No. 172], as approved by the Court’s Order on Joint Motion to Approve Amendment to Stipulation Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363 and Granting Adequate Protection to WestLB, AG (the “Amendment Cash Collateral Order”) entered on or about December 15, 2009 [Docket No. 219], as further amended by the Order modifying the First Amendment Order entered on or about January 26, 2010 (the “Modified Amendment Approval Order”) [Docket No. 272], as further amended by the Court’s Order on Extension of Certain Deadlines of Stipulation, entered on January 7, 2010 (the “Order on Extension”) [Docket No. 244], approving the Extension of Certain Deadlines filed on December 27, 2009 (the “Extension”) [Docket No. 234], (as amended, the “Stipulation”), reached by Easy Street Partners, LLC (“Easy Street”) and WestLB governing the consensual use of cash collateral.

On May 4, 2010, Jacobsen National Group, Inc. (“Jacobsen”) filed a limited objection (the “Jacobsen Objection”) [Docket No. 462] to the Second Extension on the basis that it was unclear that the \$600,000 “set aside” (the “Set Aside”) was carried over from the Stipulation into

the Second Extension. Easy Street, WestLB, and Jacobsen have agreed to language to be included in this Order which resolves the Jacobsen Objection and have further agreed that, with the inclusion of this language as paragraph 4 of this Order, the Jacobsen Objection is resolved and deemed withdrawn.

Now, therefore, IT IS HEREBY ORDERED:

1. The Second Extension and the alterations to the Stipulation embodied by the Second Extension are approved.
2. To the extent inconsistent with this Order and the Second Extension, the Stipulation is superseded by this Order.
3. Except as otherwise provided in Paragraph 2 of this Order, Stipulation remains in full force and effect.
4. That Portion of the Modified Amended Approval Order dealing with the \$600,000 Set Aside shall remain in full force and effect. Easy Street, WestLB, and Jacobsen reserve their rights with respect to whether Jacobsen holds an interest in the \$600,000 Set Aside pending the Court's consideration of Partners' plan of reorganization. The Jacobsen Objection is deemed withdrawn.
5. This Order shall be binding and effective despite any conversion of the Case¹ to a case under any other chapter of title 11 of the United States Code.
6. This Court shall retain jurisdiction with respect to all matters relating to the interpretation, enforcement, or implementation of the Second Extension and this Order.

-----END OF ORDER-----

¹ Capitalized terms not otherwise defined herein shall take the meaning ascribed to them in the Original Cash Collateral Order.

APPROVED AS TO FORM BY:

/s/ Annette W. Jarvis

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